

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 19 held on Monday, 15th September, 2025

CTC LEAF: 59,549 packages of tea on offer met with a fairly good demand.

BROKENs: Well made good liquoring Broken's met with a good demand and were mostly firm to occasionally dearer following competition. Medium varieties met with a fair demand and were about steady with some withdrawals. Plain varieties met with less demand at around last levels and witnessed more withdrawals. BLF teas met with a fairly good market at around last levels with a few withdrawals.

FANNINGS: Good liquoring Fannings met with a good demand and were mostly firm to slightly dearer following quality. Medium varieties met with a fair demand at around last levels with a few withdrawals. Plain varieties met with less demand at around last levels and witnessed more withdrawals. BLF teas met with a fairly good market at around last levels with a few withdrawals.

DUST: 12,788 packages of tea on offer met with a fairly good demand. Well made good liquoring Dusts met with a good demand and sold at around last levels. Mediums were barely steady. Plain/BLF Dusts witnessed less demand with heavy withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market opened on a fairly good demand but gradually lessened with the progress of sale and witnessed little more withdrawals in the latter part. Blenders continued to lend good support for all varieties but Loose Tea buyers were selective. As a result, withdrawals were slightly higher this week.

Dusts sold well.

Our Catalogue: (Sale 19) Avg : Tk 248.14, Sold 75.17% ,
(Sale 18) Avg : Tk 247.96, Sold 58.15%

Quotations – This Week – (In Taka)

| Broken's | This Week | Last Week | Fannings | This week | Last Week | Dust | This week | Last Week |
|------------------|-----------|-----------|------------------|-----------|-----------|------|-----------|-----------|
| Best | 255-260 | 255-265 | Best | 255-260 | 255-260 | PD | 245-255 | 245-272 |
| Good | 248-253 | 250-254 | Good | 248-253 | 250-254 | RD | 200-317 | 245-341 |
| Medium/ Plain | 245-247 | 245-247 | Medium/ Plain | 245-247 | 245-247 | D | 303-331 | 245-329 |
| | | | | | | CD | 210-296 | 245-347 |
| BLF | 185-230 | 200-230 | BLF | 195-220 | 200-226 | BLF | 200-212 | 201-225 |

Exchange Rates 15th September, 2025 Sterling Pound 163.0895 Dollar: Tk. 121.2000
Top Prices – This Week

| Category – CTC | Garden | Grade | Package | Price | Buyer(s) |
|-----------------|------------|-----------|---------|-------|----------------|
| Broken's | Ruthna | BOP(S) | 10 | 374/- | GT |
| Fannings | Ruthna | OF | 10 | 301/- | AKT |
| Clonal Broken's | * Madhupur | GBOP(BT1) | 20 | 355/- | Mintu/Rajdhani |
| Clonal Fannings | * Madhupur | PF(BT1) | 20 | 329/- | AKT/Mintu |
| PD/RD | Ruthna | RD | 10 | 305/- | Ispahani |
| Clonal PD/RD | * Madhupur | RD(BT1) | 10 | 317/- | Magnolia |
| D | Ruthna | D | 10 | 317/- | Jamuna |
| Clonal D | * Madhupur | D(BT1) | 10 | 331/- | Magnolia |
| CD | Ruthna | CD | 10 | 296/- | Al-Amin |
| Clonal CD | * Madhupur | CD(BT1) | 5 | 351/- | Shawon |

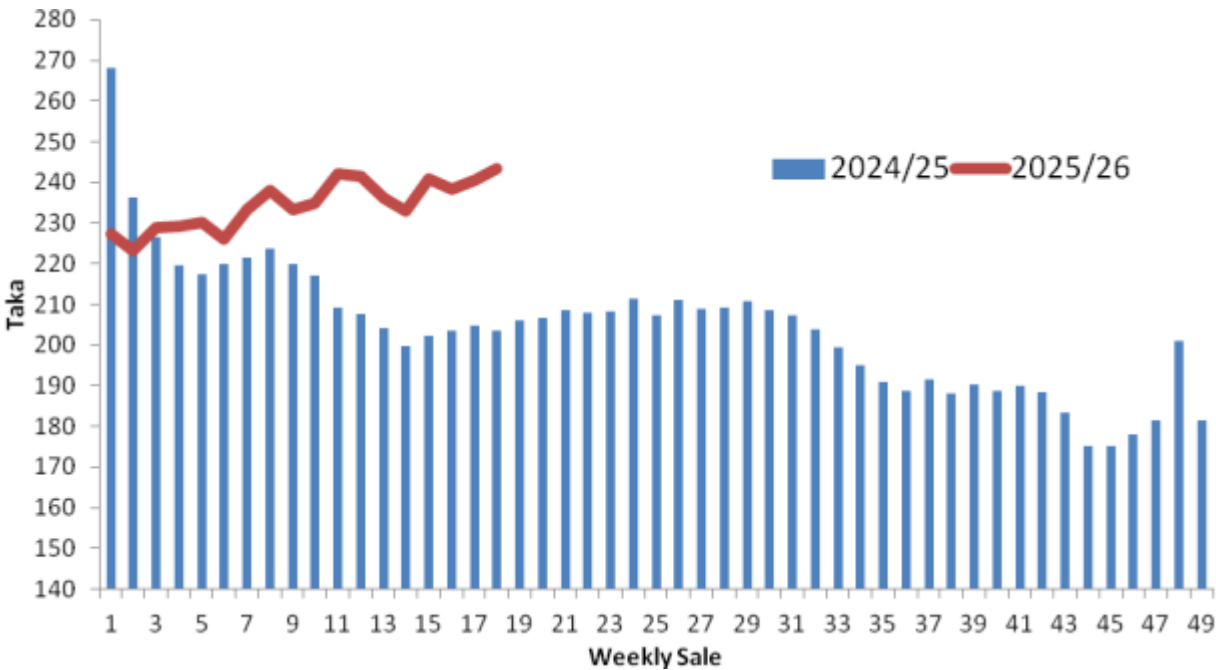
* Above price(s) realised in our catalogue

Offerings

| This Sale (Sale 19) | | | | | Next Sale (Sale 20) | | | |
|---------------------|----------|-------------|----------------|-------------|---------------------|-------------|----------------|-------------|
| Season 2025-26 | | | Season 2024-25 | | Season 2025-26 | | Season 2024-25 | |
| Type | Packages | Qty/Kg | Packages | Qty/Kg | Packages | Qty/Kg | Packages | Qty/Kg |
| Leaf | 59,549 | 2,971,495.1 | 53,813 | 2,685,268.7 | 53,064 | 2,647,893.6 | 57,211 | 2,854,828.9 |
| Dust | 12,788 | 638,121.2 | 12,683 | 632,881.7 | 10,537 | 525,796.3 | 12,454 | 621,454.6 |
| Total | 72,337 | 3,609,616.3 | 66,496 | 3,318,150.4 | 63,601 | 3,173,689.9 | 69,665 | 3,476,283.5 |

Chittagong Auction Average - Sale 18

(Season 2025/26): Tk 243.25 & (Season 2024/25): Tk 203.55 & (Season 2023/24) :Tk 190.37



| Chittagong Auction Statistics - Sale: 18 | | | | | | | | | | Updated on: 15th September 2025 | | | |
|---|----------------|--------|----------------|----------|----------------|-----------------|----------|----------------|--------|---------------------------------|----------------------|-----------|--|
| Quantities of Teas Sold & Average Prices Realised | | | | | | | | | | | | | |
| For the Sale | | | | | | Up-to-Date Sale | | | | | | | |
| Category | Season 2024/25 | | Season 2025/26 | | Season 2024/25 | | | Season 2025/26 | | | (+/-) Season 2024/25 | | |
| | Qty. (Kg) | Taka | Qty. (Kg) | Taka | Qty. (Kg) | (%) | Taka | Qty. (Kg) | (%) | Taka | Qty. (Kg) | Taka | |
| CTC LEAF | 1,804,663.3 | 200.51 | 1,731,974.2 | 242.29 | 22,235,832.1 | 77.5% | 209.64 | 25,423,764.3 | 79.45% | 235.24 | 3,187,932.2 | 25.60 | |
| CTC DUST | 431,059.3 | 218.31 | 404,879.1 | 249.95 | 6,002,362.3 | 22.5% | 226.48 | 7,251,121.5 | 20.28% | 251.19 | 1,248,759.2 | 24.71 | |
| Sub-Total | 2,235,722.6 | 203.94 | 2,136,853.3 | 243.74 | 28,238,194.4 | 99.9% | 213.22 | 32,674,885.8 | 99.73% | 238.78 | 4,436,691.4 | 25.56 | |
| Orthodox | - | - | - | - | 302.6 | 0.0% | 1,061.43 | 8.0 | 0.00% | 800.00 | -294.6 | -261.43 | |
| Total | 2,235,722.6 | 203.94 | 2,136,853.3 | 243.74 | 28,238,497.0 | 99.9% | 213.23 | 32,674,893.9 | 99.73% | 238.78 | 4,436,396.9 | 25.55 | |
| Green Tea | - | - | 36.3 | 1,538.57 | 1,363.2 | 0.0% | 947.15 | 2,469.3 | 0.00% | 815.94 | 1,106.1 | -131.21 | |
| Olong Tea | - | - | - | - | - | 0.0% | - | - | 0.00% | - | 0.0 | 0.00 | |
| Yellow Tea | - | - | - | - | 49.1 | 0.0% | 1,228.71 | - | 0.00% | - | -49.1 | -1,228.71 | |
| White Tea | - | - | - | - | - | 0.0% | - | - | 0.00% | - | 0.0 | 0.00 | |
| Total | 2,235,722.6 | 203.94 | 2,136,889.6 | 243.76 | 28,239,909.3 | 99.9% | 213.26 | 32,677,363.2 | 99.74% | 238.83 | 4,437,453.9 | 25.57 | |
| Other (s) | 11,484.5 | 126.66 | 17,146.1 | 179.99 | 274,141.1 | 0.1% | 119.95 | 1,348,621.4 | 0.26% | 156.15 | 1,074,480.3 | 36.20 | |
| G.Total | 2,247,207.1 | 203.55 | 2,154,035.7 | 243.25 | 28,514,050.4 | 100.0% | 212.37 | 34,025,984.6 | 100% | 235.55 | 5,511,934.2 | 23.18 | |

| Buyer Purchase Analysis | | | | | | | | | | | | |
|-------------------------|-------------|--------|----------------|--------|----------------|--------|-----------------|--------------|--------|----------------------|-------------|---------|
| For the Sale | | | | | | | Up-to-Date Sale | | | | | |
| Season 2024/25 | | | Season 2025/26 | | Season 2024/25 | | Season 2025/26 | | | (+/-) Season 2024/25 | | |
| Buyer | Qty. (Kg) | Taka | Qty. (Kg) | Taka | Qty. (Kg) | (%) | Taka | Qty. (Kg) | (%) | Taka | Qty. (Kg) | Taka |
| Export | - | - | - | - | 6992.0 | 0.02% | 228.43 | 154,510.9 | 0.27% | 109.75 | 147,518.9 | -118.68 |
| Internal | 2,247,207.1 | 203.55 | 2,154,035.7 | 243.25 | 28,507,058.4 | 99.98% | 213.37 | 33,871,473.7 | 99.73% | 236.12 | 5,364,415.3 | 22.75 |
| Grand Total | 2,247,207.1 | 203.55 | 2,154,035.7 | 243.25 | 28,514,050.4 | 100% | 212.37 | 34,025,984.6 | 100% | 235.55 | 5,511,934.2 | 23.18 |

| Crop of Major Tea Producing & Exporting Countries | | | | | | | | | | |
|---|-------|-------|--------|--------|------------|-------------|--------|--------|------------|--|
| For the Month | | | | | | Up to Month | | | | |
| Country | Month | 2023 | 2024 | 2025 | (+/-) 2024 | 2023 | 2024 | 2025 | (+/-) 2024 | |
| Bangladesh | June | 10.72 | 12.83 | 9.82 | -3.0 | 26.44 | 24.30 | 22.49 | -1.81 | |
| North India | June | 109.7 | 121.52 | 112.51 | -9.0 | 344.0 | 313.7 | 352.80 | 39.10 | |
| South India | June | 28.2 | 25.20 | 20.99 | -4.2 | 113.7 | 100.38 | 116.92 | 16.54 | |
| All India | June | 137.9 | 146.72 | 133.50 | -13.2 | 457.7 | 414.08 | 469.72 | 55.64 | |
| Sri Lanka | June | 22.9 | 23.19 | 21.68 | -1.5 | 134.4 | 127.59 | 135.64 | 8.05 | |
| Kenya | June | 44.7 | 46.16 | 42.41 | -3.8 | 318.3 | 323.30 | 283.25 | -40.05 | |

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 37- 9TH /10TH & 11TH SEPTEMBER, 2025

There was improved demand. Good liquoring Assams met with better interest with Brokens selling at firm to at times dearer rates. Fannings were barely steady. Medium Assams were barely steady. M/s Tata Consumer Product Limited was active on good liquoring Assams and showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Exporters operated on bolder Brokens.

| Tea Category | Price Range USC |
|----------------|-----------------|
| BEST ASSAMS | 385-431 |
| GOOD ASSAMS | 295-374 |
| MED ASSAMS | 170-227 |
| GOOD DOOARS | 272-306 |
| MEDIUM DOOARS | 170-261 |
| PLAINER DOOARS | 113-136 |

COONOR SALE 37- 12th SEPTEMBER, 2025

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 88.92% (1298826.58kgs) of the total offering of 1444491.29Kgs. BUYING PATTERN: - The major blenders were active and absorbed as much as 49.72% of the total CTC leaf sold. Up country buyers were fairly active along with the regional packers on the best & good teas. The other internal and local buyers were fairly selective on their purchases. CIS, Russia and the middle east buyers continued to be active

| CTC Leaf(USC/KG) | Best | Good | Better Medium | Medium | Plain |
|------------------|---------|---------|---------------|---------|-------|
| Larger Brokens | 173-193 | 131-160 | 97-120 | 93-96 | 79-92 |
| Medium Brokens | 198-256 | 133-161 | 103-127 | 94-102 | 88-93 |
| Smaller Brokens | 198-263 | 159-192 | 109-136 | 96-108 | 84-95 |
| Fannings | 190-210 | 164-172 | 118-159 | 100-117 | 82-99 |

SILIGURI SALE 37 – 10th SEPTEMBER, 2025

Fair demand for Estates marks which tended easier in line with quality & faced some withdrawals.. Select best & plainer sorts met with better enquiry at last levels.. DUST:: Good demand around last levels. All sections operated.

| Quotations (USC/KG) | Brokens(USC/kg) | Fannings(USC/kg) | Dust (USC/kg) |
|-----------------------|-----------------|------------------|---------------|
| Good / Best | 261-351 | 261-351 | 227-306 |
| Medium/ Better Medium | 159-249 | 159-249 | 159-215 |
| Common / BLF | 108-147 | 108-147 | 108-147 |

MOMBASA SALE 36- 8th &9th SEPTEMBER, 2025

Improved general demand prevailed for the 121,181 packages (8,179,301.00 kilos) offered in the market; 20.61% remained unsold.

| CTC QUOTATIONS | BP1 – USC | PF1 – USC | PD – USC | D1 – USC |
|----------------------|-----------|-----------|-----------|-----------|
| Best | 260 – 396 | 320 – 430 | 255 – 368 | 320 – 376 |
| Good | 270 – 401 | 290 – 356 | 240 – 341 | 320 – 349 |
| Good Medium | 185 – 299 | 280 – 360 | 250 – 332 | 294 – 349 |
| Medium (KTDA) | 155 – 281 | 160 – 278 | 165 – 250 | 172 – 290 |
| Medium (Plantations) | 162 – 190 | 182 – 215 | 188 – 220 | 160 – 203 |
| Lower Medium | 137 – 178 | 140 – 194 | 125 – 212 | 130 – 172 |
| Plainer | 096 – 144 | 082 – 134 | 090 – 130 | 085 – 124 |